

Why SIZA?



- Avoid duplication save cost & time
- Drive Improvement
- Make auditing relevant and risk-based in line with South African agricultural realities
- Agri-wide multisector Programme

- More than 4 500 subscribers to the programme
- 40+ agricultural commodities which include 120+ product varieties (continue growing)



Roadmap from Past to Present



2008 - 2014

2015 - 2016

2017 - 2018

2019

- Formed by Fruit SA
- 3rd-party audits commenced

- Own platform
- Free standing legal entity
 NPC
- Board of Directors
- Self sustainable
- Structures / systems
- Expanded to agri-wide scope

- Audit Frequency changed (5 years became 3 years)
- Audit Oversight
 Programme Implemented
- Supplier Support
 Programme Expanded
- SIZA Environmental Standard Launched
- API link to share information with GLOBALG.A.P.

- Between Audit
 Monitoring
 Programme
 (strengthening
 audit oversight)
- SIZA CARES programme (Capacity Building)
- Continuous improvement

Roadmap from Past to Present



2020 - 2021

2022 - 2023

2024 - 2025

Next 10 years...

- Developed new worldclass MySIZA Platform (Visibility)
- Launched SIZA Digital Record programme (SIZATrack360)
- Adapted to online training webinars
- Global market engagement virtually and in-person

- Roadshows and training by SIZA country-wide
- Expanded resources to all suppliers (legal guidelines, aids and support- and capacity building toolkits)
- Equivalence agreements renewed and expanded to avoid duplication (GLOBALG.A.P., LEAF etc.)
- Sharing of data (API Links)
- Continue to drive costeffective solutions and credible programme for South African suppliers

Global Market Recognition



- Market Acceptance has increased by 180% (226 new markets) since 2016
- More than 350+ global markets recognise the SIZA programme
- Visibility links increased by 400%
- SIZA manages more than 23 000 supplychains through visibility links



Compliance Process: Risk & Improvement Based



Steps:

- Registration & Renewal
- 2. SAQ Completion & Update
- 3. Book an Audit
- 4. Third-party Audit
- 5. Independent Dispute Process
- 6. Corrective Action Process
- 7. Completion Letter Issued



Throughout the Process:

- Between Audit Monitoring
- Visibility and Traceability
- Toolkit
- Remedy Solution
 Programme
- Best Practice Programme

Compliance has Become More Important

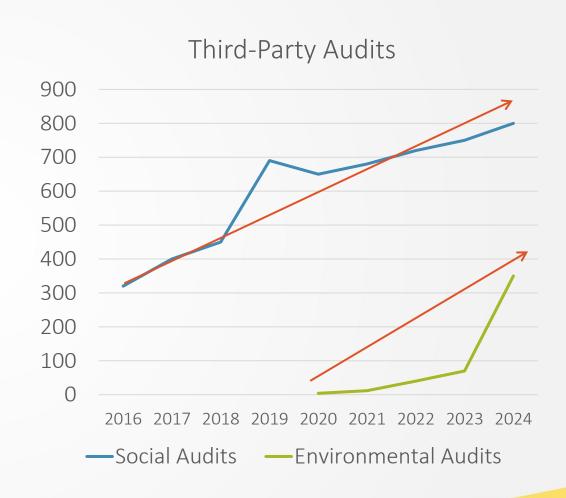


- When it comes to compliance, what is needed?
 - Comprehensive Standard
 - Credible Independent Third-party Audit Programme
 - Visibility & Traceability on Data
 - Audit Oversight (Credibility and Integrity)
 - Market Acceptance
- The expansion of SIZA directly translates to how important compliance and data has become to markets and the need to have visibility on compliance.

Reviewing key milestones and achievements of SIZA activities



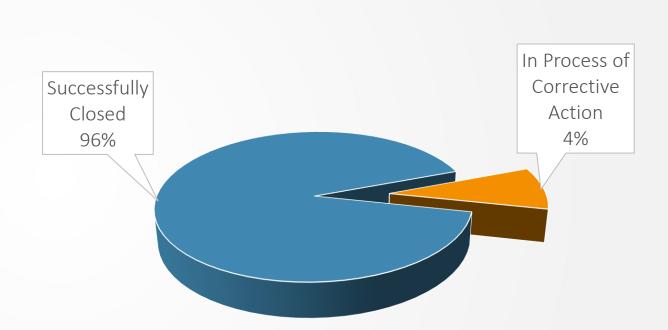
- Social (Ethical) Audits = average of 10% growth every 3 years
- Environmental (Sustainability) Audits = over the last 3 years, there has been a 2 950% increase
- Auditor Capacity increased by 360% since 2016
- Significant savings to suppliers with partnership and equivalence agreements in place between SIZA and GLOBALG.A.P. and LEAF Marque.



Corrective Actions - Improvement



- Since 2016 to date, a total of <u>46 023</u> findings were raised during thirdparty audits.
- Out of this total findings, an astonishing 44 022 (96%) were corrected in full by the producer, resulting in corrective action.
- This is continuous improvement in the agri-sector!



Corrective Actions

Environmental Standard



SIZA Environmental Standard

- Comprehensive standard covering all the pillars of the environment
 - Water
 - Energy, Materials & Waste
 - Ecosystems & Biodiversity
 - > Soil
- Proactively done by South African industry in 2017 to meet United Nations Sustainable Development Goals, Green Deal, Paris Agreement etc.
- 62% of SIZA subscribers already registered for Environmental Standard
- Global markets starting to ask suppliers to meet requirements









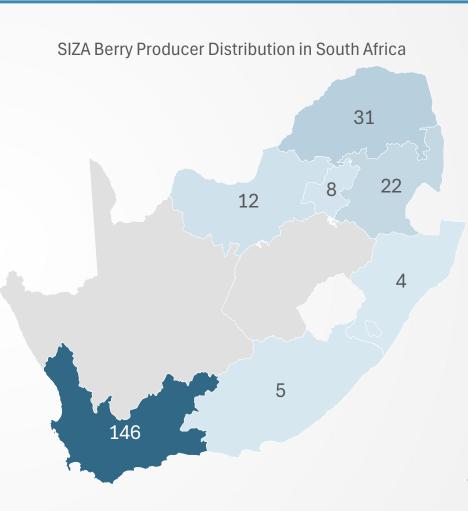




Berry Industry - Brief Overview



- The total berry producers registered with the SIZA programme are 228
 - 22% of which have valid SIZA Environmental audits in place
 - 99% of which have valid SIZA Social audits in place
- The majority of berry producers are located in the Western Cape (64%)
- The majority do very well:
 - 94% of these suppliers achieving Platinum during their Environmental audits
 - o <u>72%</u> achieving Platinum during **Social audits**



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Digital Recordkeeping - SIZATrack360 Programme



- Embedded as part of the MySIZA platform
- Provides a standardisation of data capturing
- Continuous monitoring of production inputs
- Data and outputs used to monitor effectiveness of current management practices
- Track progress made towards sustainability targets
- Assist management in the calculation of Key Performance Indicators (KPIs)
- Allows for third-party carbon footprints to be calculated with the information captured – avoiding duplication of data sharing



Closing



- SIZA offers its programme to be a comprehensive, credible, and trustworthy partner for global buyers and South African suppliers.
- SIZA is now so much more than just a snapshot audit; looking at the past, and future improvements, it is clear that SIZA is ahead of audits.
- Exporters can supply South African products with peace of mind, and buyers can source with confidence from South Africa, knowing that we supply ethically and sustainably through the SIZA programme
- Globally compliance has become embedded within all markets, and it will remain an important measuring tool, but we need to guard against duplication, audit fatigue and spiraling costs when addressing this.
- We cannot do this alone, and partnerships and regular engagement amongst all within the value chain are crucial.



Thank you

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